

Meeting Notice of 2023 Annual Shareholders' Meeting

(Summary Translation)

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- ◆ **Time: 9:00 A.M. on June 28, 2023 (Wednesday).**
 - ◆ **Place: No. 152, Sec. 1, DaTong Rd., Xizhi Dist., New Taipei City (1F Yi Yuan Hall, FuShin Hotel)**

The registration time of the shareholders' meeting begins at 8:30, and the check-in venue is the same location as the meeting place.

1. The following is a summary of the meeting agenda:

A. Management Presentation:

- (1) Business report for 2022
- (2) Audited financial statements for 2022 by the Audit Committee
- (3) Implementation status of seasoned equity offerings in 2017.
- (4) Report of sound operation plan implementation of the Company.
- (5) Progress of plant construction for the reinvestment of Locus Cell Co., Ltd. through capital increase by cash in 2020 and the report of the beneficial results achieved.
- (6) Report of distribution of employees' compensation (bonus) and directors' remuneration for 2022.
- (7) Report for changes of shareholding ratio in the listed-company-to-be subsidiary, Locus Cell Co., Ltd.

B. Proposals Matters:

- (1) Ratification Business Report, Parent Company Only Financial Statements, and the Consolidated Financial Statements for 2022.
- (2) Ratification of the proposal of loss off-setting for 2022.

C. Matters to be discussed:

- (1) To lift the restrictions of competition prohibition on the directors of the Company.

D. Extempore motion

- 2.Regarding the main content of this shareholders' meeting, if there are matters stipulated in Article 172 of the Company Act, in addition to listing in the convening notice, for the main content, please visit MOPS (website: <http://mops.twse.com.tw>), and click "e-book/annual report and relevant information of shareholders' meeting (including depository receipt information) / reference information of shareholders' meeting" for the inquiry.
- 3.In accordance with Article 209 of the Company Act, it is proposed at the shareholders' meeting to agree for releasing the prohibition on directors and representatives of the Company from participation in the competitive business during their terms (please refer to Handbook for Shareholders' Meeting for detail).
- 4.According to the provisions of Article 165 of the Company Act, the transfer of shares shall be terminated from Apr 30, 2023 to June 28, 2023.
- 5.In addition to the announcements, special letters were served as well as one sign-in card and one power of attorney letter provided along with the letter for shareholders to attend the meeting. If you will attend the meeting in person, please fill out the third sheet attendance sign-in card and stamped with a seal or signature, go directly to the venue for registration on the day of the meeting, so mail back not necessary. If the entrusted representative is present at the meeting, please fill out the sixth sheet of Power of Attorney Letter and affix the seal or signature and deliver it to the Company's Shares Agent, Concord Securities Co., Ltd. Shares Agency Department, 5 days in advance of the meeting. After receiving the attendance sign-in card sent by the Shares Agent to the representative of the shareholder, the receipt shall be used as the certificate to attend the shareholders' meeting.
- 6.In the case of shareholders' solicitation of power of attorney, the Company will produce solicitation documents for solicitation of prospectus by May 26, 2023 and disclose it on the website of the Securities & Futures Institute. Investors may directly type in the Securities & Futures Institute if they wish to make inquiries. Institute website <http://free.sfi.org.tw> to the "Notice of Attorney-related Information Free Search System", click on the "Inquiry Form Power of Attendants Notice to Enter the Meeting", and then enter the query conditions.

7. Shareholders of this shareholders' meeting can exercise their voting rights electronically during the following periods: From May 27, 2023 to June 25, 2023, please log in to the electronic voting platform of the shareholders' meeting of Taiwan Depository & Clearing Corporation, and follow the relevant instructions.

Website: <http://www.stockvote.com.tw>

8. The statistical verification of the proxy statement for the shareholders of Concord Securities Co., Ltd. Shares Agency Department.

9. If the Company would need to change the venue of the shareholders' meeting due to the impact of the COVID-19 outbreak, we will announce it on the website of the Market Observation Post System.

Sincerely

The shareholders

The Board of Directors
METATECH(AP) INC.