



METATECH(AP) INC.

Meeting Notice of 2021 Annual Shareholders' Meeting

(Summary Translation)

- ◆ **Time : 9:00 A.M. on June 29, 2021 (Tuesday).**
- ◆ **Place : 4F, No. 128, Sec. 1, DaTong Rd., Xizhi Dist., New Taipei City (4F HuaMei Hall, FuShin Hotel)**

The shareholders' meeting began to report time is from 8:30, the check-in place is the same location with the meeting place.

1. The following is a summary of the meeting agenda:

A. Management Presentation:

- (1) 2020 Annual Business Report.
- (2) The Audit Committee reviewed the 2020 final accounts report.
- (3) 2017 cash capital increase implementation situation of the Company.
- (4) State of implementation of the Company's issued the third domestic secured convertible corporate bonds in 2018, and the supplementary information.
- (5) The implementation and report of the Company's sound business plan.
- (6) Report on the termination of private placement of ordinary shares of the Company approved by 2020 Shareholders' Meeting.

B. Proposals Matters:

- (1) Recognize the 2020 Business Report, Individual Financial Statements and Consolidated Financial Statements.
- (2) Recognize 2020 Statements of Deficit Compensated.

C. Discussion Matters-1:

- (1) Revision of part of provisions of the Company's "Articles of Incorporation".

D. Election matters:

- (1) Electing the directors and independent directors for the 9th Board of Directors.

E. Discussion Matters-2:

- (1) Cancellation of restriction on non-competition behavior for the new directors.

F. Extempore motion

2. The main contents of this shareholders' meeting, if there are matters stipulated in Article 172 of the Company Law, except for listing in the convening notice, the main contents, please go to MOPS (website: <http://mops.twse.com.tw>), click "e-book/annual report and relevant information of shareholders' meeting (including depositary receipt information) / reference information of shareholders' meeting" for the inquiry.

3. Eleven directors (including three independent directors) will be elected at this shareholders' meeting, and it uses the candidate nomination system. The list of candidates is as below. Directors: Representative of National Development Fund Executive Yuan, Ming-Hsien Wu; Representative of Jun Investment International Co., Ltd., Chun-I Wu; Representative of Jun Investment International Co., Ltd., Kuan-Ling Lai; Representative of Da Jyun Capital Investment Corporation, Chih-Hui Yang; Representative of MetaTech Investment Holding Co., Ltd., Tsung-Chi Chen; Representative of MetaTech Investment Holding Co., Ltd., Hung-De Tang; Representative of MetaTech Investment Holding Co., Ltd., Rui-Chieh Chen; Representative of MetaTech Investment Holding Co., Ltd., Hui-Chun Wang. Independent directors: Wen-Chu Wang, Shih-Chieh Yang, and Chun-Rong Chiu. If investors would like to check the education background and working experience of the candidates, please go to MOPS (website: <http://mops.twse.com.tw>) and enter data of inquiry on "announcement inquiry".

4. In accordance with Article 209 of the Company Act, it is proposed to shareholders' meeting to agree for releasing the prohibition on directors and representatives of the Company from participation in the competitive business during their terms (please refer to Handbook for Shareholders' Meeting for detail).

5. According to the provisions of Article 165 of the Company Act, the transfer of shares shall be terminated from May 1, 2021 to June 29, 2021.

6. In addition to the announcements, special letters were served as well as provide one sign-in card and one power of attorney letter along with the letter for shareholders to attend the meeting. If you will attend the meeting

in person, please fill out the third sheet attendance sign-in card and stamped with a seal or signature, go directly to the venue for registration on the day of the meeting, so mail back not necessary. If the entrusted representative is present at the meeting, please fill out the sixth sheet of Power of Attorney Letter and affix the seal or signature and deliver it to the Company's Shares Agent, Concord Securities Co., Ltd. Shares Agency Department, 5 days in advance of the meeting. After receiving the attendance sign-in card sent by the Shares Agent to the representative of the shareholder, the receipt shall be used as the certificate to attend the shareholders' meeting.

7. In the case of shareholders' solicitation of letters of proxy, the Company will produce solicitation documents for solicitation of prospectus by May 28, 2021 and expose it to the website of the Securities & Futures Institute. Investors may directly type in the Securities & Futures Institute if they wish to make inquiries. Institute website <http://free.sfi.org.tw> to the "Notice of Attorney-related Information Free Search System", click on the "Inquiry Form Power of Attendants notice to enter the meeting", then enter the query conditions.

8. Shareholders of this shareholders meeting can exercise their voting rights electronically during the following periods: From May 29, 2021 to June 26, 2021, please log on to the electronic voting platform of the shareholders' meeting of Taiwan Depository & Clearing Corporation, and follow the relevant instructions. Website: <http://www.stockvote.com.tw>

9. The statistical verification of the proxy statement for the shareholders of Concord Securities Co., Ltd. Shares Agency Department.



10. If the Company would need to change the venue of the shareholders' meeting due to the impact of the COVID-19 outbreak, we will announce it on the website of the Market Observation Post System.

Sincerely

Your shareholders

The Board of Directors
METATECH(AP) INC.