

Meeting Notice of 2020 Annual Shareholders' Meeting

(Summary Translation)

- ◆ **Time : 9:00 A.M. on June 30, 2020 (Tuesday).**
- ◆ **Place : 4F, No. 128, Sec. 1, DaTong Rd., Xizhi Dist., New Taipei City 221, Taiwan (R.O.C.) (4F HuaMei Hall, FuShin Hotel)**

The shareholders' meeting began to report time is from 8:30, the check-in place is the same location with the meeting place.

I. The following is a summary of the meeting agenda:

1. Management Presentation:

- (1) 2019 Annual Business Report.
- (2) The Audit Committee reviewed the 2019 final accounts report.
- (3) 2017 cash capital increase implementation situation of the Company.
- (4) 2018 Report for the Company issued the third domestic secured convertible corporate bonds.
- (5) Amendments to the Articles of ethical corporate management best practice principles of the Group.

2. Proposals Matters:

- (1) Recognize the 2019 Business Report, Individual Financial Statements and Consolidated Financial Statements.
- (2) 2019 Statements of Deficit Compensated.

3. Discussion Matters:

- (1) The case of lifting the Directors' non-compete of the Company
- (2) The case of issuing common shares with a private capital increase

4. Other Matters and Questions and Motions

II. The statement of issuing common shares with a private capital increase, please refer to the appendix.

III. The main contents of this shareholders meeting, if there are matters stipulated in Article 172 of the Company Law, except for listing in the convening notice, the main contents, please go to MOPS (website: <http://mops.twse.com.tw>), click "e-book/annual report and relevant information of shareholders' meeting (including depository receipt information) / reference information of shareholders' meeting" for the inquiry.

IV. According to the provisions of Article 165 of the Company Law, the transfer of shares shall be terminated from May 2, 2020 to June 30, 2020.

V. In accordance with Article 26-1 of the Securities and Exchange Act and Article 209 of the Company Law, it is proposed to shareholders' meeting to agree for releasing the prohibition on directors and representatives of the Company from participation in the competitive business during their terms.

VI. In addition to the announcements, special letters were served and letters of attendance to the shareholders' meeting attended the signing of the card and each of the power of attorney letters to attend the meeting. If your

shareholders attend in person, please fill out the third sheet attending attendance card and stamped with a signature or signature, go directly to the venue for registration on the day of the meeting, so as not to return. If the entrusted agent is present at the meeting, please fill out the eighth sheet of Power of Attorney and sign the seal or signature and serve on the Company's Shares Agent, Concord Securities Co., Ltd. Shares Agency Department, 5 days in advance of the meeting, fill in the attendance card by the agent at the attendance card, send it to the agent of your shareholder to attend the meeting.

VII. In the case of shareholders' solicitation of letters of proxy, the Company will produce solicitation documents for solicitation of prospectus by May 29, 2020 and expose it to the website of the Securities & Futures Institute. Investors may directly type in the Securities & Futures Institute if they wish to make inquiries Institute website <http://free.sfi.org.tw> to the " Notice of Attorney-related Information Free Search System ", click on the " Inquiry Form Power of Attendants notice to enter the meeting ", then can enter the query conditions.

VIII. Shareholders of this shareholders meeting shall exercise their voting rights electronically during the following periods: From May 30, 2020 to June 27, 2020, please log on to the electronic voting platform of the shareholders' meeting of Taiwan Depository & Clearing Corporation, Please follow the relevant instructions. Website: <http://www.stockvote.com.tw>

IX. The statistical verification of the proxy statement for the shareholders of Concord Securities Co., Ltd. Shares Agency Department.



X. If the Company would need to change the venue of the shareholders' meeting due to the impact of the COVID-19 outbreak, we will announce it on the website of the Market Observation Post System.

Sincerely

Your shareholders

The Board of Directors

MetaTech Corporation Limited Company