



Meeting Notice of 2019 Annual Shareholders' Meeting

(Summary Translation)

- ◆ **Time : 9:00 A.M. on June 17, 2019 (Monday).**
- ◆ **Place : 4F, No. 128, Sec. 1, DaTong Rd., Xizhi Dist., New Taipei City 221, Taiwan (R.O.C.) (4F HuaMei Hall, FuShin Hotel)**

The shareholders' meeting began to report time is from 8:30, the check-in place is the same location with the meeting place.

I. The following is a summary of the meeting agenda:

1. Management Presentation:

- (1) 2018 Annual Business Report.
- (2) The Audit Committee reviewed the 2018 final accounts report.
- (3) 2017 cash capital increase implementation situation of the Company.
- (4) 2018 Report for the Company issued the third domestic secured convertible corporate bonds.

2. Proposals Matters:

- (1) Recognize the 2018 Business Report, Individual Financial Statements and Consolidated Financial Statements.
- (2) 2018 Statements of Deficit Compensated.

3. Discussion Matters:

- (1) Amendments to the Articles of the Company Policy of the Company.

(2) Amendments to part of the Articles of Regulations Governing Loans of the Group.

(3) Amendments to part of the Articles of Regulations Governing Endorsement Guarantee of the Group.

(4) Amendments to part of the Articles of Regulations Governing the Acquisition and Disposal of Assets of the Group.

(5) Release the Prohibition on Directors of the Company from Participation in Competitive Business.

4. Other Matters and Questions and Motions

II. The main contents of this shareholders meeting, if there are matters stipulated in Article 172 of the Company Law, except for listing in the convening notice, the main contents, please go to MOPS (website: <http://mops.twse.com.tw>), click "e-book/annual report and relevant information of shareholders' meeting (including depositary receipt information) / reference information of shareholders' meeting" for the inquiry.

III. According to the provisions of Article 165 of the Company Law, the transfer of shares shall be terminated from April 19, 2019 to June 17, 2019.

IV. In accordance with Article 26-1 of the Securities and Exchange Act and Article 209 of the Company Law, it is proposed to shareholders' meeting to agree for releasing the prohibition on directors and representatives of the Company from participation in the competitive business during their terms.

V. In addition to the announcements, special letters were served and letters of attendance to the shareholders' meeting attended the signing of the card and each of the power of attorney letters to attend the meeting. If your shareholders attend in person, please fill out the third sheet attending attendance card and stamped with a signature or signature, go directly to the venue for registration on the day of the meeting, so as not to return. If the entrusted agent is present at the meeting, please fill out the eighth sheet of Power of Attorney and sign the seal or signature and serve on the Company's Shares Agent, Concord Securities Co., Ltd. Shares Agency Department, 5 days in advance of the meeting, fill in the attendance card by the agent at the attendance card, send it to the agent of your shareholder to attend the meeting.

VI. In the case of shareholders' solicitation of letters of proxy, the Company will produce solicitation documents for solicitation of prospectus by May 17, 2019 and expose it to the website of the Securities & Futures Institute. Investors may directly type in the Securities & Futures Institute if they wish to make inquiries Institute website <http://free.sfi.org.tw> to the " Notice of Attorney-related Information Free Search System ", click on the " Inquiry Form Power of Attendants notice to enter the meeting ", then can enter the query conditions.

VII. Shareholders of this shareholders meeting shall exercise their voting rights electronically during the following periods: From May 18, 2019 to June 14, 2019, please log on to the electronic voting platform of the shareholders' meeting of Taiwan Depository & Clearing Corporation, Please follow the relevant instructions. Website: <http://www.stockvote.com.tw>



VIII. The statistical verification of the proxy statement for the shareholders of Concord Securities Co., Ltd. Shares Agency Department.

Sincerely

Your shareholders

The Board of Directors

MetaTech Corporation Limited Company