

Meeting Notice of 2018 Annual Shareholders' Meeting

(Summary Translation)

- ◆ **Time : 9:00 A.M. on June 25, 2018 (Monday).**
- ◆ **Place : 4F, No. 128, Sec. 1, DaTong Rd., Xizhi Dist., New Taipei City 221, Taiwan (R.O.C.) (4F HuaMei Hall, FuShin Hotel)**

The shareholders' meeting began to report time is from 8:30, the check-in place is the same location with the meeting place.

I. The following is a summary of the meeting agenda:

1. Management Presentation:

- (1) 2017 Annual Business Report.
- (2) The Audit Committee reviewed the 2017 final accounts report
- (3) 2017 cash capital increase implementation situation of the Company

2. Proposals Matters:

- (1) 2017 Annual Business Report and Consolidated Financial Statements.
- (2) 2017 Statements of Deficit Compensated.

3. Discussion Matters:

- (1) Amendments to the Articles of the Company Policy of the Company .
- (2) Amendments to part of the Articles of Regulations Governing Loans of the Group.
- (3) Amendments to part of the Articles of Regulations Governing

Endorsement Guarantee of the Group.

(4) Amendments to part of the Articles of Regulations Governing the Acquisition and Disposal of Assets of the Group.

4. Election Matters:

The 8th directorial election of the Company. (including independent directors)

5. Discussion Matters II:

The case of repeal the new directors' competition restriction of the Company.

6. Other Matters and Questions and Motions

II. Eleven of the directors (including three independent directors) were elected in this shareholders' meeting. The directors adopt the nomination system for candidates.

1. Representative of the National Development Fund, Executive Yuan: He Hong Nerng.
2. Junmao International Co., Ltd. Representative: Wu Zhen Long
3. Dajun Investment Co., Ltd. Representative: Yang Zhi Hui
4. Dajun Investment Co., Ltd. Representative: Zhao Hong Zhang
5. Boîte À Bijoux Investment Co., Ltd. Representative: Zheng Shou Xia
6. Boîte À Bijoux Investment Co., Ltd. Representative: Hu Li San
7. Boîte À Bijoux Investment Co., Ltd. Representative: Tang Hong De
8. Boîte À Bijoux Investment Co., Ltd. Representative: Qiu Jun Hua

Independent directors:

1. Wu Rong Yi 2. Wang Wen Zhu 3. Chen Rong Hua.

Investors who wish to enquire about the candidates' educations, experiences and other relevant information, please go to the Market Observation Post System (website: <http://mops.twse.com.tw>)

"Announcement Query" to enter the enquiry information.

III. According to the provisions of Article 165 of the Company Law, the transfer of shares shall be terminated from April 27, 2018 to June 25, 2018.

IV. The Company discusses the relief from restrictions of the competition of directors, and in accordance with Article 209 of the Company Law, it is proposed to request the shareholders' meeting to agree to relieve the restrictions on the competition of the newly elected directors and their representatives (for details, please refer to the handbook of shareholders' meeting).

V. In addition to the announcements, special letters were served and letters of attendance to the shareholders' meeting attended the signing of the card and each of the power of attorney letters to attend the meeting. If your shareholders attend in person, please fill out the third sheet attending attendance card and stamped with a signature or signature, go directly to the venue for registration on the day of the meeting, so as not to return. If the entrusted agent is present at the meeting, please fill out the eighth sheet of Power of Attorney and sign the seal or signature and serve on the Company's Shares Agent, Concord Securities Co., Ltd. Shares Agency Department, 5

days in advance of the meeting, fill in the attendance card by the agent at the attendance card, send it to the agent of your shareholder to attend the meeting.

VI. In the case of shareholders' solicitation of letters of proxy, the Company will produce solicitation documents for solicitation of prospectus by May 25, 2018 and expose it to the website of the Securities & Futures Institute.

Investors may directly type in the Securities & Futures Institute if they wish to make inquiries Institute website <http://free.sfi.org.tw> to the " Notice of Attorney-related Information Free Search System ", click on the " Inquiry Form Power of Attendants notice to enter the meeting ", then can enter the query conditions.

VII. Shareholders of this shareholders meeting shall exercise their voting rights electronically during the following periods: From May 26, 2018 to June 22, 2018, please log on to the electronic voting platform of the shareholders' meeting of Taiwan Depository & Clearing Corporation, Please follow the relevant instructions. Website: <http://www.stockvote.com.tw>

VIII. The statistical verification of the proxy statement for the shareholders of Concord Securities Co., Ltd. Shares Agency Department.

Sincerely

Your shareholders

The Board of Directors

MetaTech Corporation Limited Company